



PBT.V
PEMBERTON ENERGY Ltd.

P5W. Frankfurt Stock Exchange



Focused on Discovery

Developing Premier Oil & Gas Assets in
Canada's Peace River District

STRATEGIC ACQUISITIONS | FOCUSED EXPLORATION | MULTI-ZONE POTENTIAL
PROVEN OIL AND GAS REGION | STRONG LAND ACCESS

Company Overview

Pemberton Energy Ltd. (PBT.V) is a high-growth public company engaged in the acquisition, exploration and development of petroleum properties located within the rich oilfields of Western Canada.

During the past year, Pemberton has moved aggressively to acquire a portfolio of prime oil and natural

gas projects with the mineral right from surface to basement within the renowned Peace River Arch area of Northwest Alberta.

Pemberton's footprint in the region now encompasses over 1,200 contiguous acres proximate to existing producing wells and recent major discoveries. Now, with \$700,000 allocated for a

comprehensive summer discovery program, which will include a further seismic study to identify a series of well locations by year end, Pemberton is clearly well positioned to emerge as one of the region's newest success stories.

Pemberton's acquisition and development objectives are focused on the Peace River Arch region. Attracted by the rich, multi-zone prospects of deep natural gas, shallow natural gas and medium gravity oil, Peace River Arch is currently a hotbed of oil and gas exploration and development for companies of all sizes.

Major Discovery Exposure

Located in Northwestern Alberta along the British Columbia border, the Peace River Arch region first came to prominence with Anderson Exploration's discovery of two trillion cubic feet of natural gas in the 1970's. Over the past 35 years, multiple rich new discoveries have created multi-billion dollar energy companies and positioned the region at the forefront of natural gas production in North America.

In total, Peace River Arch reserves are estimated at 15 million barrels of oil equivalent (boe), with 2005 annual production of over 4,300 boe per day.

From Juniors to Giants.

Today, in the midst of a strong and rising oil and gas market, a select group of opportunistic new junior companies such as Pemberton Energy are now building up large land positions in the Peace River Arch, bringing new technology, science and investment - all of which has led to some important new discoveries.

Most recently, Galleon Energy Inc. announced its fourth major multi-zone deep discovery at its Puskwa Beaverhill Lake project. Potential reserves are estimated at 2.7 mmcfpd gas production, or 1.2 million boe per well. Hunt Oil reported a nearby well is producing from the same zone at the same rate.

Supported by these recent discoveries, exploration activity in the region has never been higher, according to the Alberta Energy & Utilities Board.

Major energy companies active in the area include Devon Energy, which acquired Anderson Exploration for \$4.6 billion in 2001 and



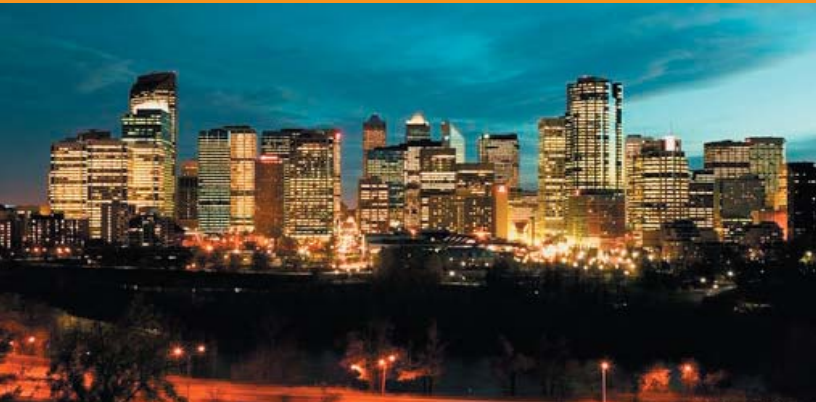
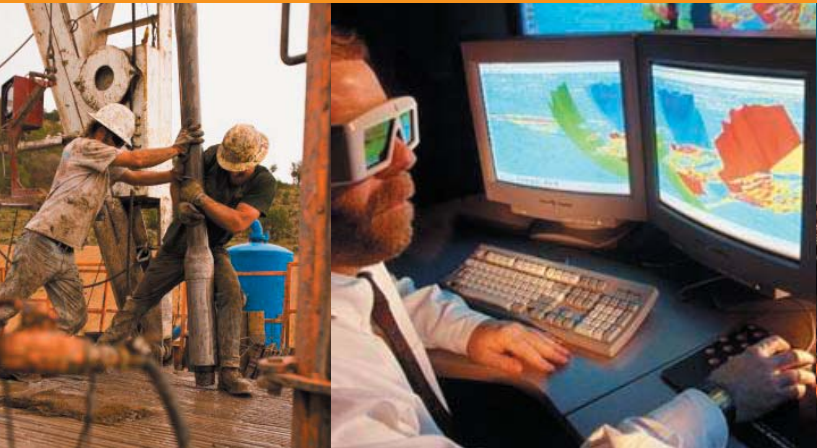
is now one of Canada's largest natural gas producers. With 40 gas facilities in the PRA, Devon continues to increase production and drill new wells, joining major energy companies such as Talisman Energy, which has allocated \$168 million to drill 84 wells in 2006 and EnCana, which plans to drill over 200 wells in 2006.

At present, EnCana derives 350 million cubic feet of gas equivalent per day from the PRA.

Backed by 1,200 acres of surface to basement prime oil and gas holdings adjacent to the recent discoveries, management at Pemberton Energy believes its 75% owned Peace River Arch prospect offers all the earmarks of the multi-horizon seismic plays the region is known for.

Recently compiled 2-D seismic data has determined numerous leads over multiple horizons from basement to surface, offering an attractive combination of low- and high-risk production scenarios. The data suggests that the shallow (600 -900 meters) Cretaceous, Notikewan formation that has produced numerous productive gas and light oil pools to the North and Southwest to extend to Pemberton's lands in the East.

More significantly, Pemberton's geophysical team has identified the geologic potential for a significant hydrocarbon discovery with large reserves in the deeper Devonian Granite Wash formations (2,000 - 3,200 meters), where the recent Galleon discovery was made. The gas sand in this formation has a significant production potential of 1 - 2.7 mmcfpd. To fast-track development and minimize risk, a major seismic study is underway to properly image the area's geology, incorporating multi-horizon parameters designed to map with good



Investment Considerations



Natural gas production from the Peace River Arch region rose to over 4,300 barrels of oil equivalent (boe) per day in 2005, as probable reserves were calculated at an estimated at 15 million boe.

fold for deeper Triassic and Devonian plays, with sufficient fold-up at the Cretaceous levels.

In addition to its core PRA project, Pemberton holds interests in the Panny project situated in Northern Alberta's prolific Keg River oil and gas formation and a 488-acre property package in the province of Saskatchewan. A 3-D seismic work program is planned for the Company's Saskatchewan prospects during the next six months.

Corporate Summary

As an emerging energy company, Pemberton is exceptionally well positioned for growth in one of North America's premier hydrocarbon regions.

Backed by strong fiscal management, over \$700,000 in operating capital and a dominating land package that includes over 1,200 acres in the Peace River Arch region, management believes the success of corporate activities over the past 12 months have laid a solid foundation for oil and gas production in the near term and sustained growth and development well into the future.

World Class Prospects

- Landholdings comprise 1,200 acres and extensive mineral rights in extremely productive oil and natural gas region
- Recent 2-D seismic has identified excellent potential for multiple producing horizons
- Summer discovery program underway, an additional seismic program set to delineate multiple new well drilling locations
- Aggressive acquisition strategy slated to lead to further prospective PRA leases
- Strongly positioned to emerge as mid-tier petroleum producer in near-term

Proven Region

- Recent major discoveries such as Galleon Energy's Puskwa Beaverhill Lake project are ushering in new era of exploration in PRA
- Pemberton has amassed sizeable land position adjacent to several large producing energy firms in the region
- High success ratios in the region of 88% reported by firms such as Galleon Energy
- Multi-zone play. Since initial exploitation in the 1970's, the region has seen significant infrastructure expansion and offers year-round access

Rising Demand

- Production in PRA is typically 75% natural gas.
- Demand for natural gas in the U.S. expected to increase to 31.41 Tcf by the year 2025, an increase of 38% over 2002 demand levels of 22.8 Tcf (Energy Information Administration, 2004)



Pemberton has assembled a management and technical team with over 200 years combined expertise and success in the oil and gas industry. Management's innovative acquisition strategy and corporate development has allowed Pemberton to successfully negotiate highly sought-after mineral leases in one of the most exciting hydrocarbon regions of North America. At the same time, management has set the stage for strong future growth by alleviating \$2.0 million in corporate debt and securing a recent \$400,000 financing.

Taking Lead Role

Peace River Arch

For emerging resource companies such as Pemberton Energy Ltd., the timing to develop new sources of energy couldn't be better. Recent news that the U.S. will look aggressively North of the border toward Canada's vast untapped oil resources in an attempt to cut its dependence on Middle East energy over the next two decades bodes exceptionally well for sustained future development. Amid an escalating world energy crisis, this mandate has led analysts to predict that exports of Canadian oil to the United States will rise from 1.6 million barrels per day to over 2.7 million barrels per day by the year 2025.

With a growing list of major companies such as Devon, EnCana, Talisman Energy, Andarko Canada and Canadian Natural Resources now active in the Peace River Arch region, perhaps the biggest opportunity is for the select group of opportunistic junior companies who have moved quickly to acquire premier land holdings nearby. Because the plays in the Peace River Arch are multi-zoned and varied in nature, companies' strategies can focus on both riskier, deeper exploration and the continued exploration of existing shallower fields. According to Darrin Barter, spokesman for the Alberta Energy Board, activity levels in the Peace Arch area have never been higher.



P5W. Frankfurt Stock Exchange

Head Office

328, 100 - 1039, 17th Ave. SW
Calgary, AB Canada T2T 0B2

Tel: 403.269.8424

Fax: 403.269.8477

Vancouver Office: 604.269.9801

Canadian Listing

Stock Symbol: **PBT**

Stock Exchange: TSX.V

European Listing

Stock Symbol: **P5W**

Stock Exchange : Frankfurt

Total Shares Issued and

Outstanding: 48,608,637

www.pembertonenergy.ca